Notice of Meeting

Schools Forum

Monday 15th October 2018 at 5.00pm at Shaw House Church Road Newbury RG14 2DR

Date of despatch of Agenda: Tuesday, 9 October 2018

For further information about this Agenda, or to inspect any background documents referred to in Part I reports, please contact Jessica Bailiss on (01635) 503124 e-mail: jessica.bailiss@westberks.gov.uk

Further information and Minutes are also available on the Council's website at www.westberks.gov.uk



Agenda - Schools Forum to be held on Monday, 15 October 2018 (continued)

Forum Members: Reverend Mark Bennet, Ben Broyd, Anthony Chadley,

Jonathon Chishick, Catie Colston, Jacquie Davies, Lynne Doherty,

Antony Gallagher, Keith Harvey, Reverend Mary Harwood,

Angela Hay, Alan Henderson, Jon Hewitt, Lucy Hillyard, Peter Hudson,

Brian Jenkins, Mollie Lock, Patrick Mitchell, Chris Prosser,

David Ramsden, Graham Spellman (Vice-Chairman), Bruce Steiner

(Chairman), Suzanne Taylor and Charlotte Wilson

Councillors:

Officers:

Agenda

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10 **Schools Funding Formula 2019/20 - Annex A** 1 - 20

Andy Day Head of Strategic Support

If you require this information in a different format or translation, please contact Moira Fraser on telephone (01635) 519045.



ANNEX A



Primary and Secondary Schools Funding Proposed Funding Arrangements for 2019/20

Briefing & Consultation Document for Schools October 2018

1. Introduction

- 1.1 The Department for Education (DfE) introduced a National Funding Formula (NFF) form 2018. The premise is that all schools will be funded on the same basis and pupils with similar characteristics and similar needs will attract similar levels of funding regardless of where they live. This means that the funding rates for each of the formula factors will be set nationally rather than by each individual Local Authority. In order to achieve this, funding would shift from higher funded local authorities to the lower funded ones.
- 1.2 The original intention was that all schools would move to the NFF "hard" formula by 2019. A "hard" formula means that schools will receive their funding allocations direct from the Government using the NFF rates. In 2018 and 2019 the formula would be a "soft" formula which means that the decision is taken locally on how best to allocate this funding to schools through the factors. This "soft" formula has now been extended to 2020.
- 1.3 Policy and operational documents relating to the 2019 schools budget, and the implementation of the NFF from April 2019. These can be accessed on this webpage:
 - https://www.gov.uk/government/publications/national-funding-formula-for-schools-and-high-needs
- 1.4 Additional funding has been put into the NFF including protecting schools that were due to lose, so that no school should lose funding on a per pupil basis compared to their baseline; the baseline being 2017/18
- 1.5 The method of distributing the funding will need to go out to consultation with all schools and be agreed by Schools' Forum in December, before being approved by the Council's Executive in January.
- 1.6 This document provides a briefing on the proposed local arrangement for 2019/20. Schools are invited to make comments on five specific areas, as highlighted in boxes within the text. Please e-mail your response to Wendy Howells, Schools' Finance Manager wendy.howells@westberks.gov.uk by 12th

November 2018. In order for the Schools' Forum to consider a suggestion for change, it should be accompanied by clear rationale on why your proposal is a better solution and fair and equitable for all schools in West Berkshire Council (WBC), and not just for your own individual school. You should also check that it falls within the current funding regulations.

2. The National Funding Formula (NFF)

- 2.1 The NFF assigns funding rates to each of the current formula factors. For some local authorities these are uplifted by an area cost adjustment (ACA). For West Berkshire this is 1.0341.
- 2.2 In determining the pupil numbers the October census will continue to be used.
- 2.3 Table 1 sets out the national rates compared to West Berkshire's current rates.

Table 1: National Funding Formula Rates

Factor	National Rate	WBC National Rate (with ACA)
1.Basic Entitlement:		
Primary	£2,747	£2,841
Secondary KS3	£3,863	£3,994
Secondary KS4	£4,386	£4,535
2.Deprivation:		
Primary current FSM	£440	£455
Primary FSM Ever 6	£540	£558
Primary IDACI Band F (0.2 – 0.25)	£200	£207
Primary IDACI Band E (0.25 – 0.3)	£240	£248
Primary IDACI Band D (0.3 – 0.4)	£360	£372
Primary IDACI Band C (0.4 – 0.5)	£390	£403
Primary IDACI Band B (0.5 – 0.6)	£420	£434
Primary IDACI Band A (over 0.6)	£575	£595
Secondary current FSM	£440	£455
Secondary FSM Ever 6	£785	£812
Secondary IDACI Band F	£290	£300
Secondary IDACI Band E	£390	£403
Secondary IDACI Band D	£515	£533
Secondary IDACI Band C	£560	£579
Secondary IDACI Band B	£600	£620
Secondary IDACI Band A	£810	£838
3.Prior Attainment:		
Primary	£1,022	£1,057
Secondary	£1,550	£1,603
4.English as an Additional Language:		
Primary EAL 3	£515	£532
Secondary EAL 3	£1,385	£1,432
5.Sparsity		
Primary	£25,000	£25,852
Secondary	£65,000	£67,216
6.Lump Sum:		
Primary	£110,000	£113,751

Annex A shows for each school a breakdown per formula factor using the NFF rates. The schools that gain funding are generally those with the following characteristics:

- High number of pupils from deprived backgrounds (particularly those on the IDACI bands).
- High number of pupils with low prior attainment.
- Small rural school meeting the sparsity criteria the pupils live more than two miles from their next nearest school.
- 2.4 The national formula delivers a minimum per pupil funding of £3,500 per Primary pupil and £4,800 per Secondary pupil. This is taking into account all factors except business rates. All schools will be protected via a funding floor of 1% above their 2017/18 baselines – again taking into account all factors except rates. For schools that gain, a funding cap of 3% per pupil has been allowed for 2019/20 determined locally and excluding the minimum per pupil funding level guarantee.

3. Funding Available to be Allocated to Schools

- 3.1 Funding for schools is allocated to the Local Authority through the Dedicated Schools Grant (DSG). The grant is split into four funding blocks Schools, Early years, High needs and new for 2018/19 Central Schools Services which is for the centrally retained services previously funded from the Schools Block (such as licences, admissions, education welfare). Thus, from 2018/19 the Schools Block is only for Primary and Secondary school formula allocations, plus growth funding for new or growing schools (as such pupils are not included in the funding allocation as they did not exist in the previous October census).
- 3.2 The Schools Block is ring fenced, but up to 0.5% can be transferred to other funding blocks subject to consultation with all schools and Schools' Forum agreement. Secretary of State approval is required for transfers above this limit or where the Schools' Forum has opposed the transfer
- 3.3 The schools block funding for 2019/20 is calculated as follows:
 - The national funding formula at the national rates is run for each school.
 This is based on October 2017 census data and pupil numbers.
 - An area cost adjustment (ACA) is added to the total sum for each school (1.0341 for West Berkshire).
 - Each school is allocated as a minimum a 1% per pupil increase against their baseline of 2017/18 through the funding floor and a guarantee of a minimum per pupil allocation of £3,500 for Primary pupils or £4,800 for Secondary pupils (all factors excluding rates).
 - The allocations for every school in the Local Authority are added up and divided by the October 2017 pupil numbers. This produces a Primary Unit of Funding (£3,899 PUF) and a Secondary Unit of Funding (£4,936 SUF). These funding units are now set for 2019/20.

- In December 2018, the PUF and SUF will be multiplied by the October 2018 Primary and Secondary pupil numbers to produce the Schools Block DSG allocation.
- A sum for growth funding is added which will be calculated separately for 2019/20 to give the final DSG total.
- 3.4 It will be unlikely that a local authority would be able to replicate exactly the national funding formula rates to schools for the following reasons:
 - The funding rates (PUF and SUF) have been determined using October 2017 census data, whereas actual allocations to schools use October 2018 census data. If pupil characteristics (such as deprivation levels) have changed between the two census dates, this will create a surplus or shortfall to be adjusted for.
 - The amount of funding being received for the business rates element of the formula is based on historical amounts, whereas the funding allocated to schools will need to be the actual 2019/20 amounts – which is likely to be more.
 - If there is a significant shortfall in High Needs funding, up to 0.5% could be transferred from the Schools Block allocation.
- 3.5 Based on the October 2017 census data and pupil numbers, the schools block DSG would be £98.4m. Increases in business rates would need to be deducted, with the balance available to allocate to schools through the formula.
- 3.6 This figure could go up or down depending on the changes in pupil numbers in the October 2018 census.
- 3.7 The amount of funding required to allocate to schools using the national formula rates could also go up or down, not just in proportion to changes in pupil numbers, but if pupil characteristics used in other formula factors have significantly changed compared to October 2017 (because the funding being received does not recognise this change).
- 3.8 In addition to agreeing on the funding formula, a decision therefore needs to be taken on how to allocate any surplus or shortfall. The final funding will not be known until mid December and after this consultation has taken place.

4. Proposal for 2019/20 Formula and Funding Rates

- 4.1 **Annex B** is an extract from the Government's school revenue funding operations guide, detailing the allowable funding factors for 2019/20. The only changes in the NFF compared to 2018/19 is the low prior attainment value for Primary allocation which has dropped to £1,022 nationally.
- 4.2 It remains a Local Authority decision (for at least the next two years) on how the funding is allocated to schools through the formula factors. There is no requirement to stick to the NFF rates, or to use all the factors. However, it is the Government's intention that from 2021/22 all schools will be on the NFF.

- 4.3 Although it may not be possible to replicate exactly the national funding formula as shown in the DfE tables for each school, it is proposed that in principle the aim will be to use the national rates using all the formula factors. Using either a 0% Minimum funding Guarantee (MFG) and 2% cap on gains or a -0.5% MFG and 3% cap on gains means that the current funding allocation is affordable. The funding floor and MFG will protect schools that lose.
- 4.3 The models (using 0% MFG and -0.5% MFG) are shown in **Annex C and D**. Both models are affordable (but are subject to changes in business rates). The impact is as follows:

	Option 1 MFG -0.5% Cap 3%	Option 1 MFG - 0% Cap 2%
Number of schools losing	16	2
Number of schools gaining nil	0	16
Gains of £1k - £5k	27	27
Gains of £5k - £15k	12	14
Gains of £15k - £30k	9	8
Gains of over £30k	10	9
Highest Gain	£90,840	£90,840
Average Gain	£13,340	£10,087

- 4.4 The minimum funding guarantee that can be set in the school formula is between plus 0.5% and -1.5%.
- 4.5 As was the case last year it is proposed that the funding rates for all formula factors be scaled upwards or downwards in order to match the final funding allocation. This is because:
 - It is fair and equitable for all schools no particular type of school is advantaged or disadvantaged.
 - It is logical the area cost adjustment is applied to every formula factor, so it makes sense to add or remove funding in the same way.
 - It keeps the funding for all factors in the same proportion to the national funding rates and thus in proportion to the relative needs of pupils in each school.
- 4.6 The models assume no change in pupil numbers, and thus illustrate the impact of the NFF based on the same details as last year. Actual individual school allocations will be dependent on the October 2018 census data. The model chosen is also available as a spreadsheet, and by entering the school cost centre in the pink box of the "school sheet" tab this will display in detail the formula allocation for the school alongside the current funding received for each factor. Schools can also enter their actual pupil numbers for October 2018 (yellow boxes) to see their likely funding for 2019/20 and beyond based on this model.

- 4.7 Academies should note that their minimum funding guarantee works in a different way to maintained schools and they will need to apply the funding rates set out in this proposal to their own GAG funding model.
- 1. Do you agree that West Berkshire should apply the national funding formula rates for every factor, applying a minimum funding guarantee of 0% and funding cap on gains of 2% (as shown in Annex C)? If not, please let us know with your reasons why.
- 2. Or do you agree that West Berkshire should apply the national funding formula rates for every factor, applying a minimum funding guarantee of -0.5% and funding cap on gains of 3% (as shown in Annex D)?
- 3. Do you agree that if there is additional funding available the minimum funding guarantee should be set between 0% and 0.5% with the increase in the cap on gains at 3% according to affordability. If not please let us know the reasons why?
- 4. Do you agree that any shortfall or surplus in funding is addressed by scaling all formula factors downwards or upwards? If not, please let us know with your reasons why.
- 5. Do you agree that a top slice should be applied to all schools to support the High Needs Block either:

In proportion to funding or

In proportion to pupil numbers

If not please let us know the reasons why?

5. Additional Funding Outside the School Formula

- 5.1 The current funding regulations allow for a few exceptional circumstances to be funded outside the formula and be top sliced from the DSG. For each fund the Schools' Forum need to agree the amount to set aside and clear criteria setting out the circumstances in which a payment could be made and the basis for calculating the sum to be paid. The current criteria for each fund is the subject of a separate report at this meeting.
- 5.2 The funds are as follows:
 - Growth Fund support for schools required to provide extra places in order to meet basic need within the authority – including the cost of new schools opening.
 - Schools with a disproportionate number of high needs pupils which cannot be reflected adequately in their formula funding. This needs to be made through a formula.
- 5.3 Funding for the growth fund used to be top sliced from the Schools Block DSG. From 2019/20 this is to be calculated on a formulaic basis which will be based on the October 2018 pupil census. The allocation of the Schools Block formula does not now take the Growth fund into account.

- 5.4 Any unspent growth funding may be carried forward to the following funding period, as with any other centrally retained budget, and Local Authorities can choose to use it specifically for growth. No changes are proposed
- 5.5 No changes are proposed to the criteria for the Growth Fund and for the schools with disproportionate number of high needs pupils.
 - 5. If you have any comments/suggestions on this proposal or the criteria set to access the other additional funds please provide details.

6. De-delegations 2019/20 (maintained schools only)

- 6.1 From 2013/14 schools received funding for newly delegated central services. For some services (where offered by the Local Authority), maintained Primary and Secondary schools can collectively opt for the service to be de-delegated which means that the funding is deducted from the formula allocation and continues to be centrally retained for the benefit of all maintained Primary and Secondary schools, and individual schools cannot make that choice for themselves (Academies may be given the option to buy into the service, as can Nursery schools, Special schools and PRUs). From 2017/18, statutory services previously funded by the Education Services Grant were also added, and the de-delegation for these services relate to all maintained schools. The de-delegations need to be re-determined on an annual basis.
- 6.2 The relevant Schools' Forum representatives for each phase will vote on whether each service is to be de-delegated or not. The services currently dedelegated are as follows:
 - Behaviour Intervention Service
 - Ethnic Minority & Traveller Achievement Service
 - Trade Union Local Representation Service
 - Contingency for Schools in Financial Difficulty (primary schools only)
 - CLEAPSS
 - Statutory & Regulatory Duties (health & safety, internal audit, statutory accounting, pensions administration)
- 6.3 Information about these services was included in a report to the Schools' Forum on 15th October 2018, agenda item 9. The amounts to be deducted from each school for 2019/20 will be different to those shown in the report, as they will be based on the October 2018 census data.
- 6.4 The final decision on each de-delegation will be made by the relevant Schools' Forum Members for each phase on 10th December 2018. Schools may wish to contact their Schools' Forum representative direct to express their view, or respond as part of this consultation.
 - 6. If you do not agree with any of the above services being de-delegated, please let us know with your reasons why.

7. Timetable

7.1 The timetable for determining the school formula and schools budgets for 2019/20 is as follows:

Schools' Forum to review the 2019/20 school formula arrangements and agree on a proposal.	15 th October 2018
Briefing document to schools – with opportunity given to make comments on the proposals.	16 th October 2018
Heads Funding Group to consider the responses from schools and make a recommendation to Schools' Forum.	28 th November 2018
Schools' Forum to agree on the formula and preferred funding rates to recommend to the Council. Vote taken on de-delegations and the criteria agreed for accessing the additional funds.	18 th December 2018
October census data issued by the DfE and final DSG funding allocation for schools and high needs blocks received. Final school formula rates determined according to funding available.	Mid December
Formal Political approval received.	Executive 18th January 2019
2018/19 formula submitted to Education & Skills Funding Agency.	17 th January 2019
Schools' Forum to consider the overall DSG position and remaining budgets for all funding blocks.	21st January 2019
Confirmation of final budget allocations to maintained primary & secondary schools	By end of January 2019
Schools' Forum to decide on the final budget for all DSG funding blocks	11 th March 2019

<u>Annexes</u>

Annex A – West Berkshire Schools - National Funding Formula - Funding per Factor

Annex B – Funding Factors 2019/20 – Extract from ESFA Operational Guide

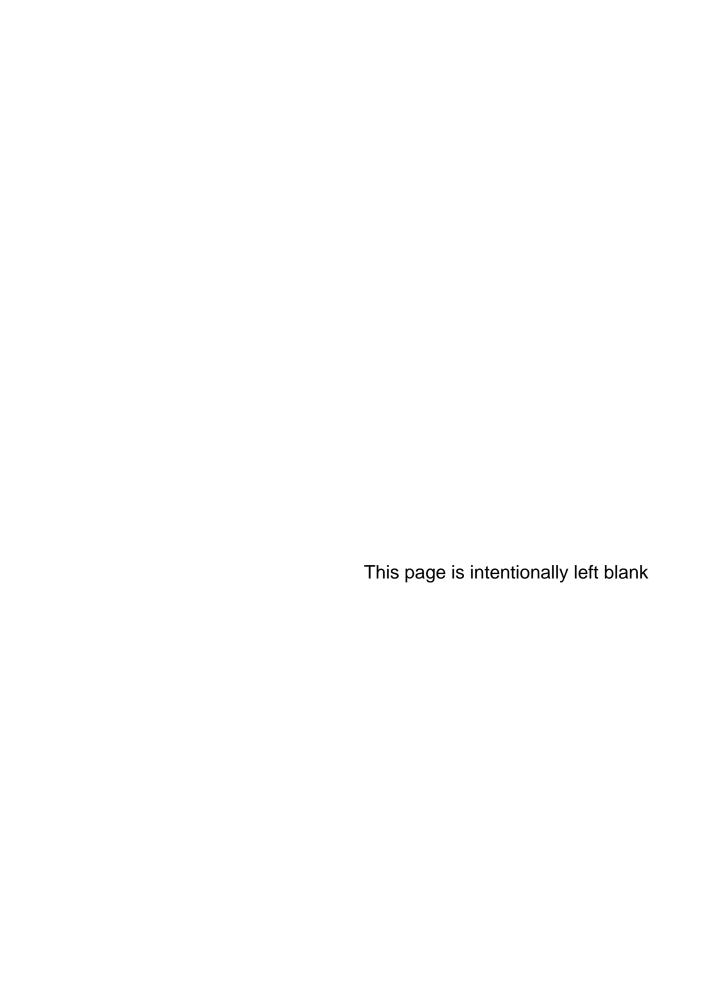
Annex C – Proposed Formula 2019/20 – Proposed Formula Allocation for Individual Schools

(also provided as separate spreadsheet for schools to see their own formula budget allocation detail and for their own modelling purposes)

Annex D – Formula Using 0.5% Minimum Funding Guarantee (preferred option if funding available

1 2 3 4 5 6 7 8 9 10 11 12 13 14 2019/20 School Formula - Draft Annex A

Anne	ex A											
100.00%	1.034 Area Cost Adjustment	Basic	Entitlement	t e	Ad	Iditional Ne	eds Fund	ding	Scho			
						Faallah aa aa						TOTAL
Cost					Low Prior	English as an Additional	Depi	rivation				BEFORE
Centre	DfE Ref SCHOOL	Per Pupil	Minimun	n per pupil	Attainment	Language		Secondary	Sparsity	Rates	Lump sum	PROTECTION
		Primary		Primary	Priı	mary	£207.00	£300.00				
	Rates are from the DfE table of rates	£2,840.55		£3,500.00	£1,056.81	£532.00	£248.00	£403.00	£25,852.00	2018/19	£113,747.00	
	Rates are from the DIE table of rates	£2,640.55		23,500.00	£1,050.01	2332.00	£372.00	£533.00	£67,216.00	Funded	£113,747.00 £113,747.00	
									201,210.00		2110,11100	
		Secondary £3,994.00		Secondary £4,800.00	£1,602.79	endary £1,432.00	£403.00 £434.00	£579.00 £620.00		(see schedule)		
		£4,535.00		24,000.00	21,002.170	21,402.00	£595.00	£838.00				
							£455.00	£455.00				
							£558.00	£812.00				
91000	3004 Aldermaston Church of England Primary School	448,807	3,955	0	38,165	1,788	22,415		0	26,093	113,747	651,015
91100	3006 Basildon Church of England Primary School	403,358	4,056	0	47,640	0	8,476		2,692	14,555	113,747	590,468
91300	3007 Beedon Church of England Primary School	139,187	5,591	0	15,960	1,907	3,179		0	2,656	113,747	276,637
91400	2050 Beenham Primary School 2110 Birch Copse Primary School	207,360	4,815	0	18,081	607	11,699		0	13,068	113,747	364,563
91200 91500	2110 Birch Copse Primary School 3310 Bradfield Church of England Primary School	1,198,713 411,880	3,395 4,026	44,316 0	90,348 40,911	5,582 0	24,294 17,206		0	24,200 2,230	113,747 113,747	1,501,200 585,974
91600	3311 Brightwalton Church of England Primary School	267,012	4,583	0	23,640	617	6,492		19,260	2,063	113,747	432,830
91700	3013 Brimpton Church of England Primary School	159,071	5,257	0	16,028	0	5,529		0	3,238	113,747	297,613
91800 91900	3014 Bucklebury Church of England Primary School 3015 Burghfield St. Mary's Church of England Primary School	340,866 599,357	4,120 3,646	0	36,310 42,475	0 1,240	3,526 12,545		0	12,946 15,004	113,747 113,747	507,395 784,368
92000	2239 Calcot Infant School & Nursery	622,081	3,812	0	40,117	12,184	46,805		0	20,328	113,747	855,262
92100	2240 Calcot Junior School	818,079	4,022	0	126,563	6,384	93,662		0	28,329	113,747	1,186,765
95600	3016 Chaddleworth St. Andrew's Church of England Primary School	71,014	8,268	0	13,739	0	8,210		0	3,001	113,747	209,710
92400 95900	2063 Chieveley Primary School 3018 Cold Ash St. Mark's Church of England Primary School	585,154 539,705	3,612 3,660	0	39,316 33,541	2,449 1,794	3,440 6,524		0	29,075 16,335	113,747 113,747	773,180 711,646
92200	3020 Compton Church of England Primary School	525,502	3,806	0	49,968	623	14,226		0	11,683	113,747	711,040
92300	2064 Curridge Primary School	286,896	4,193	0	16,011	1,874	4,936		0	7,246	113,747	430,710
92500 92800	2174 Downsway Primary School	610,719	3,744 5,190	0	64,901 26,113	3,091 0	12,553 3,439		0	23,232 765	113,747 113,747	828,243 317,338
92900	3024 Enborne Church of England Primary School 3314 Englefield Church of England Primary School	173,274 289,736	4,212	0	19,231	610	6,258		0	2,173	113,747	431,755
93000	2140 Falkland Primary School	1,286,770	3,400	45,392		4,906	22,146		0	22,698	113,747	1,608,198
93100	2142 Newbury Academy Trust - Fir Tree School	559,589	4,128	0	57,946	14,434	67,520		0	3,840	113,747	817,076
93200 93400	2090 Francis Baily Primary School 2125 Garland Junior School	1,562,304 613,559	3,440 3,930	33,135 0	152,631 62,438	8,163 4,256	55,021 54,857		0	38,269 18,408	113,747 113,747	1,963,269 867,265
93500	3026 Hampstead Norreys Church of England Primary School	241,447	4,473	0	22,198	4,230	2,813		0	12,705	113,747	392,910
93600	2068 Hermitage Primary School	553,908	3,789	0	58,036	3,727	9,392		0	21,175	113,747	759,985
93700	2069 Hungerford Primary School	1,090,772	3,608	0	109,624	8,072	63,402		0	40,754	113,747	1,426,371
92700 93800	2066 The Ilsleys' Primary School 2070 Inkpen Primary School	195,998 224,404	5,085 4,626	0	13,531 22,795	0 637	1,760 3,890		25,852 0	3,922 3,310	113,747 113,747	354,810 368,782
93900	2084 John Rankin Infant & Nursery School	732,863	3,676	0	64,155	17,556	19,970		0	18,697	113,747	966,987
94000	2083 John Rankin Junior School	889,093	3,658	0	105,628	9,102	27,393		0	23,796	113,747	1,168,759
94100	2180 Kennet Valley Primary School 3029 Kintbury St. Mary's Church of England Primary School	573,792	4,076	0	82,327	7,454	46,088		0	17,945	113,747	841,352
94200 94300	3029 Kintbury St. Mary's Church of England Primary School 3030 Lambourn Church of England Primary School	460,170 522,662	3,897 4,191	0	41,046 76,377	629 8,054	15,760 50,374		0	17,787 31,560	113,747 113,747	649,138 802,773
94400	2119 Long Lane Primary School	593,675	3,739	0	54,671	3,089	16,315		0	19,754	113,747	801,251
95800	3043 Mortimer St. Johns Church of England Infant School	494,256	3,880	0	53,633	1,530	11,971		0	12,676	113,747	687,813
97500 94500	3042 Mortimer St. Mary's Church of England Junior School 2158 Mrs. Bland's Infant & Nursery School	613,559 485,734	3,724 4,040	0	59,561 44,386	534 7,120	17,054 39,872		0	3,734 21,780	113,747 113,747	808,190 712,639
94600	2249 Pangbourne Primary School	562,429	3,837	0	51,608	6,584	25,277		0	27,584	113,747	712,639 787,229
94700	2145 Parsons Down Infant School	562,429	3,821	0	53,010	7,022	20,309		0	18,408	113,747	774,925
94800	2231 Parsons Down Junior School	832,282	3,700	0	96,306	2,660	39,243		0	29,820	113,747	1,114,058
94900 95000	3036 Purley Church of England Primary School 2128 Robert Sandilands Primary School & Nursery	320,982 681,733	4,338 3,965	0	36,180 82,161	4,907 12,648	14,388 61,230		0	10,890 20,642	113,747 113,747	501,095 972,161
95100	3039 Shaw-cum-Donnington Church of England Primary School	255,650	4,556	0	28,367	1,260	11,011		0	5,973	113,747	416,007
95200	3040 Shefford Church of England Primary School	110,782	7,072	0	17,949	1,339	6,141		25,852	4,716	113,747	280,525
95300	2079 Speenhamland Primary School	815,239	3,926	0	101,079	29,171	67,434		0	4,289	113,747	1,130,959
95400 95500	2133 Springfield Primary School 2246 Spurcroft Primary School	860,687 1,315,176	3,573 3,518	0	75,629 136,428	10,075 11,427	22,452 51,923		0	22,756 63,254	113,747 113,747	1,105,346 1,691,955
95700	3358 St. Finian's Catholic Primary School	531,183	3,866	0	61,626	7,653	8,798		0	2,678	113,747	725,686
97700	5205 St. John the Evangelist Infant & Nursery School	508,459	3,815	0	36,872	15,078	8,713		0	3,255	113,747	686,124
97800 96200	5206 St. Joseph's Catholic Primary School 3316 St. Nicolas Church of England Junior School	573,792 732,863	4,054 3,644	0	76,735 63,828	29,645 8,512	25,060 21,220		0	4,179 6,610	113,747 113,747	823,157 946,779
96200	3316 St. Nicolas Church of England Junior School 3306 St. Pauls Catholic Primary School	926,020	3,644	0	112,628	24,688	33,217		0	4,490	113,747	1,214,791
96300	3321 Stockcross Church of England Primary School	286,896	4,167	0	17,327	625	2,304		0	944	113,747	421,843
96400	3044 Streatley Church of England Primary School	289,736	4,240	0	22,027	624	6,340		0	8,693	113,747	441,168
96500 99700	3325 Sulhamstead and Ufton Nervet Church of England Primary School 3360 Thatcham Park Church of England Primary School	303,939 1,070,888	4,236 3,668	0	27,598 115,928	619 9,935	7,325 72,498		0	1,496 19,059	113,747 113,747	454,723 1,402,055
96600	3045 Theale Church of England Primary School	846,485	3,513	0	50,340	9,362	27,034		0	26,590	113,747	1,402,055
96700	3049 Welford and Wickham Church of England Primary School	269,852	4,569	0	24,539	0	6,956		18,914	7,654	113,747	441,663
96800	2131 Westwood Farm Infant School	511,299 653 337	3,904	0	45,591 58 324	7,123	24,996		0	14,121	113,747	716,878
96900 97000	2111 Westwood Farm Junior School 2153 Whitelands Park Primary School	653,327 891,933	3,718 3,748	0	58,324 97,646	3,192 6,960	26,546 66,632		0	18,128 5,715	113,747 113,747	873,263 1,182,634
98700	3361 The Willows Primary School	1,016,918	3,991	0	144,316	23,008	130,619		0	63,119	113,747	1,491,726
99400	3359 The Winchcombe School	1,221,438	3,659	0	129,794	39,057	69,341		0	37,524	113,747	1,610,900
97300	3331 Woolhampton Church of England Primary School 3332 Yattendon Church of England Primary School	261,331 210,201	4,342 5,070	0	21,516 23,668	0	2,832 1,745		0 25,852	1,724 1,624	113,747 113,747	401,151 376,836
97400 98900	3332 Yattendon Church of England Primary School 5404 Denefield School	210,201 3,989,267	5,070 4,883	0	23,668	5,734	1,745 240,296		25,852	37,629	113,747 113,747	376,836 4,679,416
98800	5406 The Downs School	3,793,895	4,673	114,308		5,728	84,661		0	26,590	113,747	4,351,390
99000	4034 John O'Gaunt School	1,489,823	5,492	0	194,809	7,160	89,135		54,893	14,314	113,747	1,963,881
99100 99200	4042 Kennet School 4052 Little Heath School	5,955,966 5,425,258	4,853 4,869	0	487,729 323,436	17,184 22,983	302,782 390,866		0	35,536 45,227	113,747 113,747	6,912,944 6,321,517
99300	4032 Little Health School 4038 Park House School	3,356,959	4,869	0	284,882	22,963	160,257		0	24,055	113,747	3,964,274
99800	5402 St. Bartholomew's School	5,352,364	4,671	164,369	306,779	32,988	144,953		0	87,875	113,747	6,203,075
99500	4054 Theale Green School	1,961,877	5,159	0	154,647	8,629	139,264		0	25,596	113,747	2,403,760
99900 99600	4055 Newbury Academy Trust - Trinity School 4031 The Willink School	3,398,061 3,656,970	5,111 4,703	0 84,418	362,281 187,683	22,912 4,296	258,038 138,486		0	35,718 104,679	113,747 113,747	4,190,756 4,290,279
		2,230,070	.,. 00	0.,110	. 31,300	.,200	11, .50			. 5 .,07 0	. 10,141	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	PRIMARY TOTAL	37,816,275		122,843			1,702,597				7,507,302	52,509,185
	SECONDARY TOTAL	38,380,440		363,095	2,807,449	151,989	1,948,737		54,893	437,219	1,137,470	45,281,292
	TOTAL ALL SCHOOLS	76,196,715		485,938	6,609,047	565 176	3,651,334		173 315	1 464 190	8,644,772	97,790,477
	TO THE HEE BUILDIE	70,190,715		+05,330	0,000,041	303,170	0,001,004		173,313	1,704,100	3,044,112	31,730,477



Annex B

Funding Factors 2019/20 – Extract from ESFA Operational Guide

Funding factor	Description and further information
1. Basic entitlement A compulsory factor	 This factor assigns funding on the basis of individual pupils, with the number of pupils for each school or academy based on the October pupil census funding is allocated according to an age-weighted pupil unit (AWPU) there is a single rate for primary age pupils, which must be at least £2,000 there can be different rates for KS3 and KS4, with a minimum of £3,000 for each local authorities can choose to increase the pupil number count for schools with higher reception pupil numbers in January 2018, rather than the October 2017 census we do not include reception uplift in the national funding formula; local authorities currently using a reception uplift factor should consider whether to do so in 2019 to 2020 schools with reception uplift will not be financially disadvantaged in the national funding formula calculations, as the funding will remain in their baselines
2. Deprivation A compulsory factor	 Local authorities can use free school meals (FSM), the income deprivation affecting children index (IDACI), or both, to calculate the deprivation factor we measure eligibility for current FSM using the previous October census, and Ever6 FSM (pupils entitled to free meals at any time in the last 6 years) from the previous January census local authorities using FSM to calculate deprivation can choose to use either current FSM, Ever6 FSM, or both the IDACI measure uses 6 bands, and different values can be attached to each band; different unit values can be used for primary and secondary within each band we will automatically set the FSM Ever6 ratio equal to the current FSM ratio for schools where the FSM Ever6 rate is recorded as lower than the current FSM rate
3. Prior attainment	The prior attainment factor acts as a proxy indicator for low level, high incidence, special educational needs

Funding factor	Description and further information
An optional factor (used by most local authorities)	we will confirm a separate weighting for new year 7 pupils later in the year
	We have included <u>more information in the prior attainment</u> <u>section of this guidance</u> .
4. Looked-after children (LAC) An optional factor	Local authorities can apply a single unit value for any child who has been looked after for one day or more, as recorded on the LA SSDA903 return at 31 March 2018
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	we map this data to schools using the January school census to identify the number of LAC in each school or academy
	 we do not use a LAC factor in the national funding formula. Instead, we increased the pupil premium plus rate from 2018 to 2019 from £1,900 to £2,300. Local authorities currently using this factor should consider whether to do so in 2019 to 2020
5. English as an additional language (EAL)	Pupils identified in the October census with a first language other than English may attract funding for up to three years after they enter the statutory school system
An optional factor	 local authorities can choose to use indicators based on one, two, or three years, and there can be separate unit values for primary and secondary
	 we have used three years in the national funding formula; local authorities should consider this when setting their local formula.
6. Pupil mobility An optional factor	This measure counts pupils who entered a school during the last three academic years, but did not start in August or September (or January for reception pupils)
	• there is a 10% threshold, and funding is allocated based on the proportion above the threshold (for example, a school with 12% mobility will attract pupil mobility funding for 2% of pupils)
7. Sparsity An optional factor	Schools that are eligible for sparsity funding must meet two criteria
	 they are located in areas where pupils would have to travel a significant distance to an alternative should the school close they are small schools

Funding factor	Description and further information
	This factor now allows for a sparsity taper to mirror the methodology used as part of the national funding formula. We have included more information in the sparsity section of this guidance.
8. Lump sum An optional factor (used by all local authorities)	 Local authorities can set a flat lump sum for all phases, or differentiate the sums for primary and secondary. local authorities should give middle schools a weighted average, based on the number of year groups in each phase the maximum lump sum is £175,000, even for schools that receive a London fringe uplift We have included more information in the lump sum section of this guidance, including information for amalgamated schools.
9. Split sites An optional factor	The purpose of this factor is to support schools that have unavoidable extra costs because the school buildings are on separate sites • allocations must be based on objective criteria for the definition of a split site, and for how much is paid We have included more information in the split sites section of this guidance.
10. Rates An optional factor (used by all local authorities)	 Local authorities must fund rates at their estimate of the actual cost local authorities can make adjustments to rates during the financial year, but this must be done outside of the funding formula for example, an additional allocation could be made to a school (funded by balances brought forward) this should be reflected in the Section 251 outturn statement, and in each school's accounts the effect on the school would be zero, since any rates adjustment will be offset by a change in the cost of the rates
11. Private finance initiative (PFI) contracts An optional factor	The purpose of this factor is to support schools that have unavoidable extra premises costs, because they are a PFI school, and to cover situations where the PFI 'affordability gap' is delegated and paid back to the local authority. We have included more information in the PFI section of this guidance.

Funding factor	Description and further information
12. London fringe An optional factor, applicable only for five local authorities (Buckinghamshire, Essex, Hertfordshire, Kent, and West Sussex)	The purpose of this factor is to support schools that have higher costs because they are in the London fringe area, and only part of the local authority is in this area. The multiplier is applied to the 6 pupil-led factors, the lump sum factor, and the sparsity factor. The factor can be applied in one of two ways, not both • as a multiplier of 1.0156 • details of these calculations are in the technical specification for the schools block dataset • as a multiplier of the differential of the area cost adjustment of fringe and non-fringe zones within the local authority • this mirrors the national funding formula calculation; the differentials are: • Buckinghamshire: 1.0175 • Essex: 1.0335 • Hertfordshire: 1.0302 • Kent: 1.0364 • West Sussex: 1.0561
13. Exceptional premises factors An optional factor	Local authorities can apply to ESFA to use exceptional factors relating to school premises, for example, for rents, or joint-use sports facilities • exceptional factors must relate to premises costs • local authorities should only submit applications where the value of the factor is more than 1% of a school's budget, and applies to fewer than 5% of the schools in the authority's area • local authorities can use exceptional premises factors used in 2018 to 2019 (for pre-existing, and newly-qualifying schools) in 2019 to 2020, if the qualification criteria are still met
14. Minimum level of per pupil funding for primary and secondary schools An optional factor	The purpose of this factor is to allow local authorities to provide amounts up to the minimum per pupil funding levels for primary and secondary schools • where local authorities choose to use this factor, any capping and scaling cannot take the school below the minimum value set in the local formula • local authorities should calculate the minimum per pupil

Funding factor	Description and further information
	level on the basis of the school's total funding; this will be set out in the APT guidance • local authorities who wish to reflect the NFF calculation by excluding the premises factors that have been excluded from the NFF calculation can do so through the APT and will not need to submit a disapplication We have included the maximum rates for each phase, and more information on setting a minimum per pupil amount in the schools section of this guidance.
15. Funding floor factor An optional factor	 The purpose of this factor is to allow local authorities to reflect the NFF calculation of a minimum 1% per pupil increase over 2017 to 2018 baselines if this factor is used all schools within the local authority must be protected against a baseline, even if they were not open in 2017 to 2018 we will be publishing theoretical baselines for schools which have opened, merged or split since 2017 to 2018; local authorities wishing to amend these theoretical baselines, to take account of local knowledge can do so the local authority will need to calculate a baseline for new schools that do not have a theoretical baseline

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Annex C - 2019/20 School Formula Allocations National Formula Funding Rates, 0% MFG and 2% Cap on Gains

1			ates, 0 % WIFG and			L 70 Cap On Gains																
			7/18 ACTU ATION (inc MFG)			9 ALLOCA		2019/20 A	LLOCATION MFG)	ON (pre	Change	N	FG/CAP	on GAINS	Total Funding		Change a	_	Top Slice For High Needs	Revised Total	Top Slice For High Needs	Revised Total
Cost Centre	SCHOOL	Formula Budget	Pupil No's (Oct 2016)	Per Pupil Funding	Formula Budget	Pupil No's (Oct 2017)	Per Pupil Funding	Formula Budget	Pupil No's (Oct 2017)	Per Pupil Funding	Prior to Transition Adjustments	MFG 0.00%	Floor 1.00%	CAP TOTA 2.0%	L 2019/20	Total Cash	% Per l	Pupil % ding		Funding	based on pupil numbers	Funding
91000 A 91100 B 91300 B 91400 B 91500 B 91500 B 91500 C 92100 C 92500	Idermaston Church of England Primary School asildon Church of England Primary School eedon Church of England Controlled Primary School eenham Primary School iroch Copse Primary School ucklebury Church of England Primary School ucklebury Church of England Primary School inched England School inched Primary School inched England School inched Primary School inched Iroch Copse Primary School inched Iroch Iro	729,665 574,121 283,256 395,997 1,449,809 573,436 429,227 300,320 530,934 775,875 782,595 732,690 709,864 442,540 787,208 331,691 425,512 1,508,264 804,033 1,876,252 837,818 404,801 748,123 1,410,500 302,308 363,081 1,410,500 302,308 363,081 778,698 692,545 802,498 683,198 682,545 802,498 683,198 683,198 785,442 818,920 1,128,047 486,276 957,081	(Oct 2016) 185 143 46 82 424 142 100 50 129 208 230 279 29 29 197 185 103 209 65 193 35 450 193 543 217 88 196 393 588 76 260 280 194 140 196 208 112 205 217 308 112 250 95 217 308 112 250 95 281 301 433 197 180 299 281 301 493 197 180 299 281 301 493 301 494 494 495 295 291 281 301 497 498 325 5275 944 172 219 318 385 275 944 172 219 318 384 394 992 73	3,944 4,015 6,158 4,829 3,449 4,038 4,292 6,006 4,116 3,730 3,976 3,936 7,861 3,744 3,719 3,837 4,297 3,767 5,103 4,342 3,352 4,166 3,455 3,861 4,600 3,817 3,589 5,212 4,777 3,690 3,661 4,001 3,817 3,589 5,212 4,777 3,690 3,661 4,001 3,817 3,589 5,212 4,777 3,690 3,661 4,001 3,817 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,805 3,744 3,806 3,662 4,473 3,594 3,594 3,594 3,594 3,594 3,594 3,594 3,662 4,473 4,411 4,303 3,594 3,662 4,473 4,473 3,938 3,766 3,667 3,938 3,766 3,667 3,938 3,766 3,667 3,938 3,766 3,667 3,938 3,766 3,667 3,938 3,766 3,667 3,938 3,766 3,667 3,938 3,766	652,140 587,496 294,950 367,938 1,459,568 587,169 419,789 323,282 508,452 793,480 6212,982 776,446 714,809 717,212 437,935 830,132 318,898 439,321 1,563,787 827,964 1,934,596 859,707 396,992 761,675 1,427,080 330,254 4373,890 968,875 1,163,923 830,272 668,224 776,715 802,855 689,372 809,931 713,942 787,563 776,478 1,112,981 500,872 965,512 458,423 267,294 1,112,486 1,107,570 1,695,930 723,597 687,222 799,097 948,658 1,179,790 948,658 1,179,790 948,658 1,179,790 948,658 1,179,790 948,658 1,179,790 1,288,423 267,294 1,112,486 1,107,570 1,695,930 723,597 687,222 799,097 948,658 1,179,790 1,288,423 267,294 1,115,472 1,477,386 1,728,856 4,726,762 4,288,376 1,728,856 412,531 357,633 4,726,762 4,288,376 1,936,459	(Oct 2017) 158 158 142 49 73 422 145 56 120 211 219 288 25 206 190 185 56 101 215 61 102 453 197 550 216 85 195 384 69 79 258 313 320 162 184 209 174 216 218 218 218 218 218 218 218 218 218 218	4,127 4,137 6,019 5,040 3,459 4,049 4,466 5,773 4,237 3,761 4,030 4,042 3,769 3,769 3,769 3,769 3,452 4,203 3,517 3,980 4,670 3,906 3,716 4,786 4,783 3,755 3,719 4,110 4,125 4,221 3,841 3,962 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,978 3,922 4,023 3,750 4,175 3,663 3,667 3,663 3,870 3,839 3,956 3,667 3,663 3,870 3,839 3,956 3,677 3,619 4,256 4,433 4,257 3,710 3,632 4,462 3,990 3,890 3,890 3,890 3,890 3,890 3,890 3,890 3,890 3,890 3,890 3,890 3,890 3,890 4,432	651,015 590,488 276,637 364,563 1,501,200 585,974 432,830 297,613 507,395 784,368 855,262 1,186,765 209,710 828,243 317,338 431,755 1,608,198 817,076 1,963,269 867,265 392,910 759,985 1,426,371 354,810 808,190 711,687,813 802,773 801,251 687,813 802,773 801,251 687,813 808,190 712,639 774,925 1,114,058 501,095 972,161 416,007 280,525 1,1105,346 686,124 687,138 801,251 1,105,346 687,813 808,190 712,639 774,925 1,114,058 501,095 972,161 416,007 280,525 1,1105,346 687,242 423,157 946,779 1,214,791 1,214,791 1,214,791 1,214,791 1,214,843 441,663 1,182,634 441,663 716,878 873,263 1,182,634 441,663 716,878 873,263 1,182,634 4,41,679 1,181,636 4,679,416 4,351,390 1,1653,686 4,679,416 4,679,416 4,351,390		4,120 4,120 4,158 5,646 4,994 3,557 4,041 4,605 5,315 4,228 3,717 3,905 4,121 8,383 3,753 3,746 3,869 4,264 4,261 3,852 5,202 4,233 3,550 4,148 3,570 4,015 4,015 4,622 3,897 3,715 5,142 4,668 3,748 3,748 4,148 3,774 4,015 4,622 3,897 3,715 5,142 4,668 3,748 4,148 3,774 4,167 4,627 3,715 4,627 4,177 4,017	-1,125 2,972 -18,314 -3,375 41,632 -1,195 13,041 -25,669 -1,057 -9,112 -27,408 22,704 -3,272 -3,265 -3,163 -1,463 -7,225 -1,889 -1,560 -7,566 44,411 -10,888 28,673 -7,558 -4,082 -1,690 -709 24,556 -5,108 -1,887 -4,887 -1,889 -1,690 -1,090 -1,1,559 -1,742 -1,303 -334 -1,553 -1,077 -223 -3,275 -1,604 -1,559 -1,742 -1,303 -334 -1,553 -1,077 -223 -3,975 -2,089 -1,099	1,125 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 19,779 5,311 2,368 0 27,370 1,881 14,448 33,451 0 4,048 8,341 7,847 2,666 9,775 0 0 3,198 10,168 0 0 6,255 1,508 0 0 7,173 0 0 0 23,418 0 0 0 23,418 0 0 0 0 0 0 0 0 0 1,508 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 1, 0 19, 0 19, 0 20, 0 27, 0 11, 0 14, 0 33, -2,264 -2, 0 9, 0 11, 0 3, 0 10, 0 16, 0 16, 0 17, 0 18, 0 7, 0 11, 0 10, 0 16, 0 11, 0 10, 0 10, 0 10, 0 10, 0 11, 0 12, 0 130, 0 14, 0 14, 0 15, 0 15, 0 16, 0 17, 0 17, 0 18,	181 509,270 798,811 798,811 798,811 798,811 798,811 798,811 798,811 718,821 718,182 719,492 718,412 719,492 718,412 719,493 718,413	0 2,972 1,465 1,362 41,632 1,173 13,041 1,772 825 5,336 6,044 20,440 776 5,076 4,684 1,203 2,550 0 1,638 2,602 44,411 5,704 28,673 7,558 2,172 -182 0 15,881 2,065 0 4,836 11,080 4,332 12,628 0 0 0 318 0 0 0 0 1,077 223 6,648 2,794 9,325 18,473 0 0 2,089 285 13,623 15,538 15,	0.0% 0.5% 0.5% 0.5% 0.5% 0.5% 0.29% 0.29% 0.2% 0.7% 0.7% 0.7% 0.7% 0.7% 0.6% 0.0% 0.6% 0.6% 0.6% 0.6% 0.6% 0.6	0.00 0.09 20.93 0.59 29.90 0.59 28.99 0.59 8.09 0.29 8.09 0.29 8.09 0.29 8.09 0.29 8.09 0.29 8.09 0.29 8.09 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9,801 3,849 1,515 3,475 6,843 1,230 1,408 4,598 5,578 3,600 2,887 3,279 3,725 3,101 3,849 3,047 3,529 3,529 5,578 3,600 2,887 3,279 3,725 5,5115 5,400 8,251 3,333 3,190 3,529 3,529 5,212 2,014 4,277 1,604 695 5,115 5,400 8,251 3,333 3,190 3,600 4,598 5,5115 5,400 8,251 3,333 3,190 3,600 4,598 5,5115 5,400 8,251 3,333 3,190 3,600 4,598 5,5115 5,400 8,251 3,333 3,190 3,600 4,598 5,5116 5,400 8,251 3,333 3,190 3,600 4,598 5,5116 5,400 8,251 3,333 3,190 3,600 4,598 5,5116 5,400 8,251 3,333 3,190 3,600 4,598 5,5116 6,636 6,380 7,663 1,640 1,694 16,057 6,326	1 587,937 295,542 3 295,542 3 368,573 3 1,493,680 5 431,155 3 323,985 5 071,536 8 84,810 2 1,179,368 6 213,313 1 777,850 7 715,118 1 438,685 8 26,301 7 715,118 9 440,106 8 1,600,126 8 863,416 9 866,401 1 1,003,403 1 1,631,811 1 1,631,811 1 837,752 1 1,631,814 1 1,631,814 1 1,631,814 1 1,631,814 1 1,631,814 1 1,108,836 1 1,208,236 1 1,108,836 1 1,208,336 1 1,208,337 1 1,008,356 1 1,208,356 1 1,208,356 1 1,395,337 1 1,084,525 1 1,395,337 1 1,084,525 1 1,185,345 1 1,185,345 1 1,185,347 1 1,186,349 1 1,198,318 1 1,
99100 K 99200 Li 99300 P 99800 S 99500 TI 99900 T	ennet School ittle Heath School ark House School t. Bartholomew's School heale Green School rinity School & Performing Arts College he Willink School	6,617,820 6,211,648 3,924,019 6,109,196 2,717,548 3,805,268 4,207,766	1,362 1,281 793 1,264 537 740	4,859 4,849 4,948 4,833 5,061 5,142 4,881	6,913,008 6,321,560 3,980,540 6,112,235 2,403,780 4,190,804 4,265,965	1,417 1,289 800 1,274 461 813	4,879 4,904 4,976 4,798 5,214 5,155	6,912,944 6,321,517 3,964,274 6,203,075 2,403,760 4,190,756 4,290,279	1,417 1,289 800 1,274 461 813	4,879 4,904 4,955 4,869 5,214 5,155 4,920	-64 -42 -16,266 90,840 -20 -47	0 0 42 0 0 20 0	51,179 0 47,041 0 20,743 8,017	0 3, 0 51, 0 47, 0 0 0 20, 0 8,	79 6,964,124 42 6,321,560 41 4,011,319 0 6,203,079 20 2,403,780 443 4,211,499	51,116 0 30,775 90,840 0 20,695	0.7% 0.0% 0.8% 1.5% 0.0% 0.5%	36.07 0.79 0.00 0.09 38.47 0.89 71.30 1.59 0.00 0.09 25.46 0.59 37.08 0.89	6 24,332 6 22,087 6 14,015 6 21,673 6 8,399 6 14,714	6,939,792 6,299,473 6,3,997,300 8,6,181,402 9,2,395,382 4,196,785	6,326 25,252 22,971 14,257 22,704 8,215 14,488 15,540	2 6,938,871 1 6,298,589 7 3,997,058 4 6,180,371 5 2,395,565 3 4,197,011
P S	RIMARY TOTAL ECONDARY TOTAL OTAL ALL SCHOOLS	51,217,617 44,279,029 95,496,646	13,238 8,992	3,869 4,924 4,296	7,200,300	612	4,032	52,509,185 45,281,292 97,790,477	13,313 9,133	3,944 4,958 4,357	205 141,804 142,009	24,053 63 24,116	443,585 214,268 657,853	-57,366 410, 0 214, -57,366 624,	273 52,919,457 330 45,495,622	410,478 356,135	0.8% 0.8%	106.04 2.79 57.40 1.29 88.76 2.19	6 215,106 6 184,894	0 5 52,704,352 4 45,310,728 0 98,015,080	237,249 162,751 400,000	0 9 52,682,208 1 45,332,872

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Annex D - 2019/20 School Formula Allocations
National Formula Funding Rates and -0.5% MFG 3% Cap on Gains

	2017/18 ACTUAL ALLOCATION (including MFG)				9 ALLOC	-	2019/20 AL	LOCATION MFG)	l (pre	Change	M	IFG/CAP	on GAINS	Total Funding		ange against of all factors	Top Slice For High Needs	Revised Total	Top Slice For High Needs Total	
Cost SCHOOL Centre	Formula Budget	•	Per Pupil Funding	Formula Budget	Pupil No's (Oct 2017)	Per Pupil Funding	Formula Budget (•	r Pupil nding	Prior to Transition Adjustments	MFG -0.50%	Floor 1.00%	CAP TOTAL 3.0%	2019/20	% Total Cash	Per Pupil % Funding	based on funding		based on pupil numbers	Funding
91000 Aldermaston Church of England Primary School 91100 Basildon Church of England Primary School 91300 Beedon Church of England Controlled Primary School 91400 Beenham Primary School 91500 Birch Copse Primary School 91500 Bradfield Church of England Primary School 91600 Brightwalton Church of England Primary School 91700 Brimpton Church of England Primary School 91800 Bucklebury Church of England Primary School 91900 Burghfield St. Mary's Church of England Primary School 91900 Burghfield St. Mary's Church of England Primary School 92000 Calcot Infant School & Nursery 92100 Calcot Junior School 95600 Chaddleworth St. Andrew's Church of England Primary School 95900 Cold Ash St. Mark's Church of England Primary School 95900 Cold Ash St. Mark's Church of England Primary School 92200 Compton Church of England Primary School 92300 Curridge Primary School 92500 Downsway Primary School 92800 Enborne Church of England Primary School 92800 Englefield Church of England Primary School 93000 Falkland Primary School 93000 Falkland Primary School 93100 Fir Tree Primary School & Nursery 93200 Francis Baily Primary School 93400 Garland Junior School 93500 Hampstead Norreys Church of England Primary School 93600 Hermitage Primary School 93700 Hungerford Primary School 93700 Hungerford Primary School 93700 Hungerford Primary School 93700 John Rankin Infant & Nursery School 9400 John Rankin Infant & Nursery School 94100 Kennet Valley Primary School 94200 Kintbury St. Mary's Church of England Primary School 94300 Mortimer St. Johns Church of England Primary School 94400 Parsons Down Infant & Nursery School 94500 Mortimer St. Johns Church of England Primary School 94600 Parsons Down Infant School 94700 St. John the Evangelist Infant & Nursery 95100 Speenhamland Primary School 9500 Speenhamland Primary School 9500 Speenhamland Primary School 9500 Speenhamland Primary School 9500 St. Finian's Catholic Primary School 9500 St. John the Evangelist Infant & Nursery School 9500 Speenhamland Primary School 9500 St. John the Evangelist Inf	729,665 574,121 283,256 395,997 1,449,809 573,436 429,227 300,320 530,334 775,875 914,479 1,098,192 227,955 782,595 732,690 79,864 442,540 425,512 1,508,264 840,033 1,876,252 837,818 404,801 748,123 1,410,500 302,308 363,081 959,362 1,025,077 779,143 590,929 793,951 778,698 692,545 802,498 683,198 785,442 1,078,486,276 880,498 683,198 785,442 1,078,486,276 881,920 1,128,047 486,276 481,920 1,128,047 486,276 1,0556,195 736,784 684,718 804,463 1,062,242 1,079,845 1,556,195 736,784 684,718 804,463 1,124,663 428,993 1,124,663 428,993 1,144,663 428,993 1,144,663 428,993 1,144,663 428,993 1,383,731 1,995,698 420,488 677,419	185 143 46 82 424 140 100 50 129 206 230 279 209 209 197 185 103 209 65 98 450 191 541 217 88 193 392 57 76 260 280 194 40 196 208 181 112 216 169 205 217 308 1112 246 94 29 291 301 433 197 180 210 258 325 101 385 325 101 385 385 94	3,944 4,015 6,158 4,829 3,419 4,038 4,292 6,006 3,976 3,976 3,976 3,936 7,861 3,744 3,749 4,297 3,468 3,861 4,600 3,876 3,598 5,304 4,777 3,690 4,221 4,210 3,468 3,598 5,304 4,777 3,690 4,211 4,051 3,744 3,826 4,210 3,744 3,826 4,210 3,744 3,826 4,210 3,744 3,826 4,210 3,744 3,826 4,210 3,744 3,826 4,210 3,744 3,826 4,211 4,051 3,744 3,826 4,211 4,051 3,744 3,826 4,211 4,051 3,744 3,826 4,211 4,051 3,744 3,826 4,211 4,051 3,744 3,826 4,211 4,051 3,744 3,826 4,211 4,051 3,744 3,826 4,342 3,831 3,831 3,831 3,831 3,831 3,662 4,342 3,881 3,598 3,598 3,598 3,598 4,342 3,865 3,598	652,140 587,496 294,950 367,938 1,459,568 587,169 419,789 323,282 508,452 793,480 882,670 1,164,060 212,982 776,446 714,809 717,212 437,935 830,132 318,898 439,321 1,563,787 827,964 1,934,596 859,707 396,992 761,675 1,427,080 330,254 373,890 968,875 1,163,923 830,272 668,224 776,715 802,855 689,372 809,931 713,942 787,563 776,478 1,112,981 500,872 965,512 458,423 267,294 1,112,486 1,107,570 1,695,930 723,597 687,222 799,097 948,658 1,179,790 429,810 1,194,486 1,107,570 1,695,930 723,597 687,222 799,097 948,658 1,179,790 429,810 452,118 455,533 1,398,284 1,497,7	158 142 499 73 422 145 56 120 211 219 288 25 206 1900 185 101 215 61 102 453 197 550 216 216 219 219 219 210 211 219 210 211 219 210 211 219 210 210 210 210 210 210 210 210 210 210	4,137 6,019 5,040 3,459 4,049 4,466 5,773 4,237 3,761 4,030 4,042 8,519 3,769 3,762 3,861 5,228 4,203 3,517 3,980 4,670 3,906 3,716 4,786 4,783 3,755 3,719 4,110 4,125 4,21 3,962 3,750 3,968 3,755 3,719 4,110 4,125 4,21 3,876 3,633 3,750 3,980 3,756 3,677 3,638 3,870 3,870 3,982 4,023 3,750 3,988 3,962 3,750 3,978 3,922 4,023 3,799 4,432 4,023 3,799 4,432 4,023 3,876 3,663 3,870 3,870 3,879 3,878 3,925 3,879 4,432 4,023 3,876 3,663 3,870 3,870 3,879 4,432 4,023 3,876 3,663 3,870 3,879 3,632 4,023 3,870 3,870 3,632 4,023 3,870 3,632 3,870 3,633 3,870 3,633 3,870 3,633 3,870 3,632 3,677 3,619 4,256 4,433 4,257 3,710 3,632 4,462	651,015 590,468 276,637 364,563 1,501,200 585,974 432,830 297,613 507,395 784,368 855,262 1,186,765 209,710 773,180 711,646 715,749 430,710 828,243 317,338 431,755 1,608,198 817,076 1,963,269 867,265 392,910 759,985 1,426,371 354,810 368,782 966,987 1,168,759 841,352 649,138 802,773 801,251 687,813 808,190 712,639 787,229 774,925 1,114,058 501,095 972,161 416,007 280,555 1,130,959 1,105,346 1,691,955 725,686 686,124 823,157 946,779 1,214,791 1,214,793 1,402,055 1,103,558 441,663 716,878 873,263	158 142 49 73 422 145 94 56 120 211 219 288 25 206 190 185 101 215 61 100 2453 197 550 216 85 198 258 313 202 162 184 209 174 216 171 198 198 198 298 113 240 90 287 303 463 187 177 298 95 180	4,120 4,158 5,646 4,994 3,557 4,041 4,605 5,315 4,228 4,228 4,328 4,128 3,717 3,905 4,121 4,121 3,869 4,264 3,852 4,264 3,857 4,012 4,622 3,897 3,715 5,142 4,668 3,744 4,668 3,744 4,668 3,743 4,668 4,007	-1,125 2,972 -18,314 -3,375 41,632 -1,195 13,041 -25,669 -1,057 -9,112 -27,408 22,704 -3,272 -3,265 -3,163 -1,463 -7,225 -1,889 -1,560 -7,566 44,411 -10,888 28,673 -7,558 -4,082 -1,690 -709 24,556 -5,108 -1,887 -1,887 -1,886 -11,080 -19,086 -1,1604 -1,559 -1,742 -1,303 -334 -1,553 -1,077 -223 -6,648 -42,2416 -13,231 -18,473 -2,225 -3,975 -2,089 -1,097 -11,0950	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 19,779 5,311 0 2,368 0 27,370 1,881 14,448 33,451 7,847 2,666 9,775 0 3,198 10,168 0 0 6,255 1,508 0 0 7,173 0 0 23,418 0 0 2,060 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 19,779 0 14,448 0 33,451 0 0 4,048 0 3,345 0 10,504 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	651,015 590,468 296,415 369,873 1,501,200 588,342 432,830 324,983 509,276 798,816 888,713 1,186,765 213,759 781,521 719,493 718,415 440,485 828,243 320,536 441,923 1,608,198 833,668 1,963,269 867,265 399,165 761,493 1,426,371 348,121 375,955 761,493 1,426,371 348,121 375,955 761,493 811,352 672,556 795,657 801,251 168,759 841,352 672,556 795,657 801,251 1,141,058 841,352 712,639 787,229 774,925 1,114,058 501,095 972,161 461,217 277,916 1,130,959 1,105,346 1,691,955 725,686 687,508 819,532 948,578 1,211,637 432,346 445,777 457,275 1,402,055 1,089,836 441,663 716,878 873,263	-1,125 -0.2 2,972 0.5 1,465 0.5 1,936 0.5 41,632 2.9 1,173 0.2 13,041 3.1 1,702 0.5 825 0.2 5,336 0.7 6,044 0.7 22,704 2.0 776 0.4 5,076 0.7 4,684 0.7 1,203 0.2 2,550 0.6 -1,889 -0.2 1,638 0.5 2,602 0.6 44,411 2.8 5,704 0.7 28,673 1.5 7,558 0.9 2,172 0.5 -182 -0.0 -1,889 -0.2 1,638 0.5 2,172 0.5 -1,889 -0.2 1,638 0.5 2,172 0.5 -1,889 -0.2 1,638 0.5 2,172 0.5 -1,638 0.5 2,172 0.5 -1,638 0.5 2,172 0.5 -1,638 0.5 2,172 0.5 -1,639 0.6 -1,850 0.6 -1,800 0.6 -1,800 0.6 -1,800 0.6 -1,800 0.6 -1,800 0.6 -1,800 0.6 -1,800 0.6 -1,800 0.6 -1,741 0.4 -1,744 0.2 -1,755 0.7 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2 -1,744 0.2	3% 20,93 0.5% %6 29,90 0.5% %6 29,90 0.5% %6 98,65 2,9% %6 8,09 0.2% %6 38,73 3,1% 30,39 0.5% 6,87 0.2% %6 27,60 0.7% %7 27,60 0.7% %6 31,06 0.4% %3 1,06 0.4% %4 24,64 0.7% %6 5,0 0.2% %6 1,0 0.2% %6 25,55 0.6% %6 25,55 0.6% %6 25,56 0.5% %6 25,56 0.5% %6 25,56 0.5% %6 25,56 0.5% %6 25,56 0.5% %6 26,34 0.0% %6 26,34 0.4% %6 26,44 0.6%	2,646 2,400 1,205 1,503 6,101 1,759 1,321 2,070 3,246 3,612 4,823 869 3,176 2,924 2,920 1,790 3,366 1,303 1,796 6,536 3,388 7,979 3,525 1,622 3,095 5,797 1,415 1,528 3,930 4,750 3,419 2,733 3,234 3,256 2,795 3,293 2,896 3,199 3,149 4,528 2,036 3,199 3,149 4,528 2,036 4,129 4,596 4,492 4,596 2,794 3,331 1,874 1,129 4,596 4,492 4,596 2,794 3,331 3,855 4,924 1,757 1,848 1,858 5,698 5,698 4,429 1,795 2,913 3,855	795.570 885.102 1,181,942 212,890 778.345 716,569 715.495 438.695 824,877 319.233 440,127 1,601,663 830,280 1,955,290 863,741 397,543 758,398 1,420,574 346,706 374,427 963,057 1,164,009 837,933 669,823 792,424 797,995 685,018 806,957 709,743 784,030 771,776 1,109,530 276,786 1,126,363 1,100,854 1,126,363 1,100,854 1,126,363 1,100,854 1,168,079 722,736 684,714 816,202 944,723 1,206,713 1,305,89 452,929 455,416 1,396,357 1,085,407 439,868 713,964	2,816 2,531 877 1,301 7,522 2,584 1,675 9,99 2,133 3,760 3,900 5,132 444 3,677 3,384 3,297 1,800 3,831 1,087 1,816 8,073 3,521 3,101 3,844 3,525 3,273 3,722 3,101 3,845 3,377 3,722 3,101 3,846 3,047 3,525 5,576 3,600 2,887 3,727 1,600 6,985 5,116 5,400 6,985 5,116 5,400 8,251 3,3190 3,600 4,598 5,811 1,800 6,718 5,811 1,800 6,718 1,816 1,907 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811 1,800 6,718 5,811	6 648,199 6 648,199 7 3 295,542 1 368,573 1 368,573 2 323,985 5 431,155 3 323,985 6 795,056 8 884,810 2 1,181,632 2 1,181,632 6 716,107 7 715,118 4 438,685 1 824,412 7 319,449 1 830,157 7 55,18 1 830,157 7 58,018 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,181,632 2 1,182,685 3 1,419,528 3 1,419,528 3 346,891 3 374,57 3 962,389 3 1,163,181 3 377,52 7 669,669 7 797,527 1 684,712 2 806,401 1 7 709,592 7 83,700 2 771,396 2 771,396 3 797,527 1 684,712 2 9 783,700 2 771,396 3 797,527 1 684,712 1 684,712 1 684,712 1 7 709,592 1 783,700 1 771,396 1 771,396 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 1,084,525 3 439,970 1 713,670
97000 Whitelands Park Primary School 98700 The Willows Primary School 99400 The Winchcombe School 97300 Woolhampton Church of England Primary School 97400 Yattendon Church of England Primary School 98900 Denefield School 98900 John O'Gaunt Community Technology College 99100 Kennet School 99200 Little Heath School 99300 Park House School 99800 St. Bartholomew's School 99500 Theale Green School 99600 Trinity School & Performing Arts College 99600 The Willink School	1,165,957 1,353,646 1,574,421 411,519 359,866 4,561,016 4,266,350 1,859,398 6,617,820 6,211,648 3,924,019 6,109,196 2,717,548 3,805,268 4,207,766	316 344 405 92 73 919 898 336 1,391 1,281 793 1,264 551 779	3,690 3,935 3,887 4,473 4,930 4,963 4,750 5,534 4,758 4,849 4,948 4,948 4,833 4,932 4,885 4,881	1,185,472 1,477,386 1,728,856 412,531 357,036 4,726,762 4,288,376 1,936,459 6,913,008 6,321,560 3,980,540 6,112,235 2,403,780 4,190,804 4,265,965	314 358 430 92 74 951 901 355 1,417 1,289 800 1,274 461 813	3,775 4,127 4,021 4,484 4,825 4,970 4,760 5,455 4,879 4,904 4,976 4,798 5,214 5,155	1,182,634 1,491,726 1,610,900 401,151 376,836 4,679,416 4,351,390 1,963,881 6,912,944 6,321,517 3,964,274 6,203,075 2,403,760 4,190,756 4,290,279	314 358	3,766 4,167 3,746 4,360 5,092 4,923 4,830 5,532 4,879 4,904 4,955 4,869 5,214 5,155 4,920	-2,838 14,340 -117,956 -11,381 19,800 -47,346 63,013 27,421 -64 -42 -16,266 90,840 -20 -47 24,315	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 130,813 13,780 0 84,043 0 3,244 51,179 0 47,041 0 20,743 8,017	0 0 0 0 0 130,813 0 137,780 -172 -172 0 84,043 0 0 0 3,244 0 51,179 0 0 0 0 47,041 0 0 0 0 20,743 0 8,017	1,182,634 1,491,726 1,741,712 414,930 376,664 4,763,459 4,351,390 1,967,125 6,964,124 6,321,517 4,011,315 6,203,075 2,403,760 4,211,499 4,298,296	-2,838 -0.2 14,340 1.0 12,857 0.7 2,399 0.6 19,628 5.5 36,697 0.8 30,666 1.6 51,116 0.7 -42 -0.0 30,775 0.8 90,840 1.5 -20 -0.0 20,695 0.5 32,332 0.8	-9.04	4,806 6,062 7,078 1,686 1,531 16,640 15,200 6,872 24,327 22,082 14,012 21,669 8,397 14,712	1,177,827 1,485,664 1,734,634 413,244 375,133 4,746,819 4,336,189 1,960,254 6,939,796 6,299,435 3,997,302 6,181,406 2,395,363	5,596 6,388 7,663 1,644 1,315 16,947 16,957 6,326 25,252 22,977 14,257 22,704 8,215 14,486	6 1,177,038 1,485,347 3 1,734,049 0 413,291 9 375,346 1 4,746,519 7 4,335,333 6 1,960,799 2 6,938,871 1 6,298,546 7 3,997,058 6,180,371 5 2,395,545 8 4,197,011
PRIMARY TOTAL SECONDARY TOTAL TOTAL ALL SCHOOLS	51,217,617 44,279,029 95,496,646	13,261 9,074 22,335	3,862 4,880 4,276				52,509,185 45,281,292 97,790,477	13,313 9,133 22,446	3,944 4,958 4,357	205 141,804 142,009		443,585 214,268 657,853	-23,365 420,220 0 214,268 -23,365 634,488	52,929,405 45,495,560 98,424,965	420,425 0.8 356,072 0.8 776,497 0.8	% 101.90 2.1%	215,106 184,894 400,000	45,310,665	237,249 162,751 400,00 0	1 45,332,809

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